The Science of Golf

Test Lab Toolkit
The Score: Handicap

Grades 9-12
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Test Lab Toolkits bring math and science to life by showing how STEM studies play a big role in the game of golf. They are funded by the United States Golf Association (USGA).
Sometimes the study of science and math can seem a little disconnected from the “real” world, a little irrelevant, a little boring. Yet a closer look reveals that science and math are everywhere in the world around you, in familiar and surprising ways.

Take something fun, like the game of golf. Sure, there’s math, because you have to keep score. But there’s also lots of science, technology, and engineering hidden in the game — from the physics of how you swing, to the mechanics of a golf club, to the remote sensors that tell you when to water the golf course.

At the United States Golf Association Test Center, scientists and engineers play around with golf balls, clubs, and other equipment every day so that they can learn more about how they work. Since people keep thinking of new ways to improve the game, the USGA needs to constantly test new equipment to make sure it doesn’t interfere with the game’s best traditions or make game play unfair.

How does the USGA Test Center study this stuff? With golf ball cannons, robot clubs, and other cool experiments. And now you can do some of the very same experiments with the TEST LAB TOOLKITS, which let you set up your own test center in your club, class, or at home.

In this Toolkit, you’ll explore the math behind the HANDICAP through activities that let you:

1. Experiment with the USGA Handicap System™ (and find out how it changes golf scores)
2. Design your own game (and figure out how to handicap it so that play is more equal)
3. Create a new handicap system for a sport that doesn’t have one (and see how it changes the sport)
4. Calculate your own actual Handicap Index® (and discover your potential golf ability)

For every experiment you try, record your results with photos, diagrams, or any way you like, and then put it all together into your own Test Lab Log. The more Toolkits you do, the more of a golf (and science) expert you’ll become!

Ready to explore the science and math behind the world’s greatest game?
How do your scores change your Handicap Index®?

The USGA Handicap System™ enables golfers of all skill levels to compete on a more even basis. Each golfer can calculate a personal Handicap Index®, which can be used to determine the number of strokes that can be subtracted from the golfer’s score on a particular course (course handicap). It’s based on how well you play — a good scratch golfer may have a course handicap of 0, while a bogey golfer may have a course handicap of 20. In this activity, you’ll investigate how golf scores work by playing a made-up game for a real course.

What Do You Need?

Paper
Pencil

This activity is adapted from NBC Learn: Science of Golf, “Calculating a Golf Handicap Index” (www.nbclearn.com/science-of-golf)
What Do You Do?

1. Decide whether you will be a scratch golfer or a bogey golfer. Also decide whether you will “play” from the forward (easiest), middle, or back (hardest) tee position.

2. On the blank score card, make up golf scores for yourself for a full round (18 holes) for 10 days. Imagine you have both good and bad days, so that your scores vary.

3. Add up the total score for each day in the gross score column.

4. Find the five lowest total scores and calculate the handicap differential for each one. Use the course and slope rating numbers from the same tee position for all of them.

5. After calculating the differentials, find the average of them. Use that average to calculate the Handicap Index®.

6. Once you know the Handicap Index®, subtract that number from each gross score, and put the new scores in the net score column.

7. Then figure out how your Handicap Index® would change if you used the same scores, but the course and slope ratings from a different tee position.

**Formulas**

To find the handicap differential, use the formula:

\[
\text{handicap differential} = \frac{(\text{gross score} - \text{course rating}) \times 113}{\text{slope rating}}
\]

- Take your gross score and subtract the course rating.
- Multiply the result by the standard slope rating of 113.
- Divide by the slope rating for the specific course you played.
- Round to the nearest tenth.

To find the Handicap Index®, continue with the formula:

\[
\text{handicap differential} \times 0.96 = \text{Handicap Index®}
\]
What Happens?

Use the score card to record your results, and make more as needed.

What Does it Mean?

- What did you learn about the USGA Handicap System™?
- What effect does it have on the game of golf?

Challenge!

Find out the course rating, slope rating, and par for a second golf course, and “play” that course with a new set of scores. First use the same Handicap Index® you calculated from the first course. Then calculate a new Handicap Index® for the second course. Use each Handicap Index® to figure out your course handicap and net score. How do they compare?

Find Out More

- Read Key Concepts at the back of this toolkit.
- Read Handicap: Background Information.
<table>
<thead>
<tr>
<th>Back</th>
<th>350</th>
<th>536</th>
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<th>600</th>
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<th>245</th>
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<td>360</td>
<td>408</td>
<td>208</td>
<td>407</td>
<td>6159</td>
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<tr>
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<td>513</td>
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<td>541</td>
<td>390</td>
<td>394</td>
<td>328</td>
<td>332</td>
<td>151</td>
<td>270</td>
<td>330</td>
<td>320</td>
<td>114</td>
<td>370</td>
<td>334</td>
<td>356</td>
<td>197</td>
<td>395</td>
<td>5807</td>
</tr>
</tbody>
</table>

| Holes | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | GROSS | NET |
|-------|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|SCORE|SCORE|
| PAR   | 4 | 5 | 3 | 5 | 4 | 4 | 4 | 4 | 3 | 4 | 4 | 4 | 3 | 4 | 4 | 3 | 4 | 4 | 70 | (gross – handicap) |
| Day 1 | 5 | 5 | 4 | 6 | 4 | 5 | 6 | 4 | 3 | 5 | 4 | 5 | 4 | 4 | 5 | 6 | 5 | 4 | 84 |
| Day 2 | | | | | | | | | | | | | | | | | | | |
| Day 3 | | | | | | | | | | | | | | | | | | | |
| Day 4 | | | | | | | | | | | | | | | | | | | |
| Day 5 | | | | | | | | | | | | | | | | | | | |
| Day 6 | | | | | | | | | | | | | | | | | | | |
| Day 7 | | | | | | | | | | | | | | | | | | | |
| Day 8 | | | | | | | | | | | | | | | | | | | |
| Day 9 | | | | | | | | | | | | | | | | | | | |
| Day 10 | | | | | | | | | | | | | | | | | | | |

This chart is adapted from Merion Golf Club, East Course, Haverford, PA

Add this chart to your Test Lab Log!
How does the USGA Handicap System™ equalize players?

The USGA Handicap System™ takes into account not only the skills of a particular golfer, but also how he compares to better and worse golfers on a particular golf course. So your Handicap Index® can change as your skill increases. In this activity, you’ll investigate how and why the USGA Handicap System™ depends on these comparisons by creating your own game and a handicap system for it.

What Do You Need?

<table>
<thead>
<tr>
<th>What Do You Need?</th>
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<tbody>
<tr>
<td>Several containers, such as large cans or buckets</td>
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<tr>
<td>Several small objects, such as pennies or golf balls</td>
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<tr>
<td>Paper</td>
</tr>
<tr>
<td>Pencil</td>
</tr>
<tr>
<td>Tape measure</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Player A</th>
<th>Player B</th>
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</thead>
<tbody>
<tr>
<td><strong>Gross Score</strong></td>
<td><strong>Gross Score</strong></td>
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<tr>
<td>79</td>
<td>87</td>
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<tr>
<td><strong>Course Handicap</strong></td>
<td><strong>Course Handicap</strong></td>
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<tr>
<td>6</td>
<td>15</td>
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<tr>
<td><strong>Net Score</strong></td>
<td><strong>Net Score</strong></td>
</tr>
<tr>
<td>73</td>
<td>72</td>
</tr>
</tbody>
</table>

After subtracting course handicaps, Player B wins

This activity is adapted from NBC Learn: Science of Golf, “Calculating a Golf Handicap Index” (www.nbclearn.com/science-of-golf)
What Do You Do?

1. Experiment with tossing small objects into a container from different distances. Figure out which distances are easy or challenging.

2. Create a tossing game: Set up several containers. Decide where the player needs to stand for each one, and how many objects they need to toss inside. Name your game. Write up the rules.

3. Play a full game to set up the handicap system. For each container, use the score card to record how many tosses each person takes to get the right number of objects inside.

4. Total all the scores. Add up the better (lower) half of the scores and calculate the “better half” average. Subtract this number from each person’s total score to get their handicap. For example, if the “better half” average for the game was 36, but John scored 45, his handicap would be 45 – 36 = 9.

5. Now play a tournament game. Record everyone’s gross score (the actual number of tosses). Then subtract their handicap to get their net score.

6. After the game, calculate the mean (average), median (middle number), mode (most common number), and range (top and bottom values) for the group’s handicaps, gross scores, and net scores. What do they tell you about the group’s overall ability?

What Happens?

Use the score card to record your results, and make more as needed.

What Does it Mean?

- What did you learn about creating a handicap system?
- How does having a handicap system affect the fairness (and the fun) of the game?

Challenge!

Rearrange the containers, as if it were a different course. Play again. Does the same handicap seem to work well? Or do you need to calculate a new one, just as you would for a different golf course?

Find Out More

- Read Key Concepts at the back of this toolkit.
- Read Handicap: Background Information.
<table>
<thead>
<tr>
<th>Name of the Game:</th>
<th>Container 1</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>5</th>
<th>6</th>
<th>7</th>
<th>8</th>
<th>9</th>
<th>10</th>
<th>Gross Score</th>
<th>Handicap</th>
<th>Net Score (gross-handicap)</th>
</tr>
</thead>
<tbody>
<tr>
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<td>3</td>
<td>3</td>
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</tbody>
</table>

Add this chart to your Test Lab Log!
How would a handicap system work for other sports?

If you played golf with a professional golfer like Phil Mickelson, the USGA Handicap System™ would help equalize your scores and give you a chance to compete against each other more fairly, though Phil would probably still beat you. There’s no system to equalize most other sports, but what if there were? What if you could create a system that would let you play a relatively fair game of basketball with LeBron James, or tennis with Maria Sharapova? In this activity, you’ll create that handicap system yourself!

What Do You Need?

Paper
Pencil

Sports equipment

Basketball with a Distance Handicap

This activity is adapted from NBC Learn: Science of Golf, “Calculating a Golf Handicap Index” (www.nbclearn.com/science-of-golf)
What Do You Do?

1. Pick a sport that doesn’t have a handicap system. It should be something that you can play yourself, like basketball.

2. Think about the different levels of skill that players have in that sport. How could you create a handicap system that makes the game more equal for everyone? You could change the scoring or the actual game play. For example, in basketball, maybe shorter players get an extra point for each basket. In a running race, maybe faster runners have to start 10 seconds later than slower runners.

3. Write up rules for a handicap system for that sport.

4. Play a full game to see how well your handicap system works. Make adjustments.

5. Invite friends to play your new version of the sport!

What Happens?

Write up the new handicap system for sport, and note how it changes the way you play (and win).

Add your results to your Test Lab Log.

What Does it Mean?

- What did you learn about creating a handicap system?
- Do you think different sports would be better with handicaps?

Find Out More

- Read Key Concepts at the back of this toolkit.
- Read Handicap: Background Information.
How do you figure out your own Handicap Index®?

The USGA Handicap System™ gives each golfer a Handicap Index® based on ability, adjusting it up or down as the golfer’s potential changes. It’s calculated with only your best and most recent scores, so that it reflects not how you score once or on average, but your potential for playing well. In this activity, you’ll use your best scores on an actual golf course to calculate your own Handicap Index®, and find out your own golf potential.

What Do You Need?

- Golf clubs
- Golf ball
- Local golf course
- Score Card

<table>
<thead>
<tr>
<th>Hole</th>
<th>Par</th>
<th>Course Rating</th>
<th>Slope Rating</th>
<th>Yardage</th>
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<tbody>
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<td>Back</td>
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<td>350</td>
<td>536</td>
<td>219</td>
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<td>Middle</td>
<td>71.6/144</td>
<td>336</td>
<td>526</td>
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<td>Forward</td>
<td>69.9/140</td>
<td>318</td>
<td>513</td>
<td>154</td>
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<tr>
<td>PAR</td>
<td>4</td>
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<td>HOLE</td>
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<td>Name of Player</td>
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<td>6</td>
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</table>
What Do You Do?

1. Play at least 1 round of golf at a local course.

2. Add up the total number of strokes you take. This is the **gross score**.

3. Calculate the **handicap differential**, using the course and slope ratings for the course you played.

4. Use the differential to calculate your **Handicap Index®**.

5. Once you know your **Handicap Index®**, subtract that number from your gross score to find your **net score**.

6. If possible, play more rounds on the same course. Use your **Handicap Index®** to figure out your net score each time.

7. The more rounds you play, the more accurate your Handicap Index® will be. Find your five lowest gross scores and calculate the handicap differential for each one. Use that differential to recalculate your Handicap Index®.

8. Compare the Handicap Index® you calculate yourself with the Handicap Index® that the golf course’s computer calculates (or use the online USGA Course Calculator at www.usga.org/playing/handicaps/calculator/course_handicap_calculator.asp). How do they compare?

Formulas

To find the handicap differential, use the formula:

\[
\text{handicap differential} = \frac{(\text{gross score} - \text{course rating}) \times 113}{\text{slope rating}}
\]

- Take your gross score and subtract the course rating.
- Multiply the result by the standard slope rating of 113.
- Divide by the slope rating for the specific course you played.
- Round to the nearest tenth.

To find the Handicap Index®, continue with the formula:

\[
\text{Handicap Index®} = \text{handicap differential} \times 0.96
\]
What Happens?

Use the score card to record your results, and make more as needed.

What Does it Mean?

- How do your scores change your Handicap Index® and why?
- What did you learn about your potential?

Find Out More

- Read Key Concepts at the back of this toolkit.
- Read Handicap: Background Information.
<table>
<thead>
<tr>
<th>Holes</th>
<th>1</th>
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Add this chart to your Test Lab Log!
**Key Concepts**

**Better Half Average**
The average of the better half of a golfer’s scores. The USGA Handicap System™ looks at only the better half of scores, because it’s based on each golfer’s potential to play well.

**Bogey**
A score for a hole that is one stroke more than par.

**Bogey Golfer**
A golfer who generally plays holes at one above par and has a course handicap around 20.

**Bogey Rating**
A rating of the playing difficulty of a golf course for a bogey golfer under normal course and weather conditions.

**Bonus for Excellence**
The mathematical constant 0.96, part of the Handicap Index® formula, which is used as an incentive for golfers to improve their skill.

**Course Handicap**
A specific number of strokes that a golfer can subtract from a specific set of tees at the course being played, to adjust the player’s scoring ability to the level of a scratch golfer.

**Course Rating**
A rating of the playing difficulty of a golf course for a scratch golfer under normal course and weather conditions.

**Gross Score**
The actual number of strokes a golfer makes on a hole or round, plus any penalty strokes taken by the golfer.

**Handicap Differential**
A number that represents how a golfer’s scores compare to a golf course’s course and slope ratings. Used to calculate the golfer’s Handicap Index®.

\[
\text{Handicap differential} = \frac{[(\text{gross score} - \text{course rating}) \times 113]}{\text{slope rating}}
\]

**Handicap Index®**
A number that represents a golfer’s potential scoring ability. Used to calculate the golfer’s course handicap for a specific golf course.

\[
\text{Handicap Index®} = \text{handicap differential} \times 0.96
\]
**Net Score**
A golfer’s score after course handicap strokes have been subtracted from the golfer’s gross score.

**Par**
The score that an expert player would be expected to make for a given hole.

**Scratch Golfer**
A very good golfer who generally plays holes at par and has a course handicap of 0.

**Slope Rating**
A rating that indicates the relative difficulty of a golf course for an average golfer. The higher the slope rating, the greater the gap in expected scores between scratch and bogey golfers.

\[
\text{Slope rating} = (\text{bogey rating} - \text{course rating}) \times (5.381 \text{ for men or } 4.24 \text{ for women})
\]

**Stroke Play**
When a golfer counts the total number of strokes per hole.